



Thomas M. Menino
Mayor



Mayor Thomas M. Menino's Boston EITC Campaign Strengthen Your Financial Future Program

We need YOU to launch with our new financial coaching program! You can help low to middle income individuals strengthen their financial future and achieve lasting financial empowerment. As an Asset Building Volunteer, you will be able to offer program participants clients a wide range of free services such as credit advising, budgeting, banking information, benefits screening and referral assistance. Through the training you will receive from a Certified Educator in Personal Finance you will then be able to apply these skills and knowledge to work with participants on their own individual financial situation.

What exactly will I be doing?

- Providing financial coaching sessions to individuals, including:
- Informing of credit and improving credit scores;
- Setting financial goals and developing a budget;
- Answer questions about banking services;
- Refer to other services and products;
- Conduct evaluation work.

How much time will this take?

We ask that you commit to work with participants for at least four monthly sessions. These on-going sessions are available throughout the week for one to two hours.

What skills do I need?

- Knowledge and/or experience in the financial field
- Coaching and/or counseling experience a plus
- Bilingual a plus

How do I get started?

- Please complete the attached application
- For more information contact Jessica Cook at Jessica.cook.jcs@cityofboston.gov or 617-918-5360



LIVING CITIES
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Volunteer Application

Basic Information

Name: _____

Street Address: _____ Apt: _____

City: _____ State: _____ Zip Code: _____

Home Phone: (____) _____ Cell Phone: (____) _____

E-mail: _____ Current Occupation: _____

Languages Spoken: _____

How did you hear about us?

- | | | |
|---|---|--------------------------------|
| <input type="checkbox"/> Flyer | <input type="checkbox"/> Television | <input type="checkbox"/> Other |
| <input type="checkbox"/> Internet | <input type="checkbox"/> Previous
Volunteer | _____ |
| <input type="checkbox"/> Friend/Co-
worker | <input type="checkbox"/> Live/work in the
area | _____ |
| <input type="checkbox"/> Radio | | |

Compatibility

We ask that volunteers meet with clients either weekly or bi weekly (two times of month) for about 6 months. Would you be able to make this commitment?

(Please circle) YES NO

The current locations where these services are being offered is:

(Please indicate the location(s) that interests you)

- ABCD (Downtown Boston) Mondays through Saturdays.
- DotWell (Dorchester) Wednesdays from 6-8 pm.
- Roxbury Resource Center (Roxbury) Thursdays from 4-8 pm

Skill Level

Background (please check all that apply):

- Business
- Finance
- Accounting
- Mentoring/Counseling
- Financial Coaching
- Case Management
- Non-profit
- Community services

Experience (please indicate your skill level in the following categories):

Goal Setting	No Experience	Beginner	Intermediate	Expert
Personal Budgets	No Experience	Beginner	Intermediate	Expert
Credit Reports	No Experience	Beginner	Intermediate	Expert
Personal Savings	No Experience	Beginner	Intermediate	Expert
Financial Planning	No Experience	Beginner	Intermediate	Expert
Internet Resources	No Experience	Beginner	Intermediate	Expert
Social Services	No Experience	Beginner	Intermediate	Expert
Government Benefits	No Experience	Beginner	Intermediate	Expert
Taxes	No Experience	Beginner	Intermediate	Expert
Higher Education Assistance	No Experience	Beginner	Intermediate	Expert
Health Care Industry	No Experience	Beginner	Intermediate	Expert
Financial Education	No Experience	Beginner	Intermediate	Expert
Career Advising and Exploration	No Experience	Beginner	Intermediate	Expert
Housing/Foreclosure Assistance	No Experience	Beginner	Intermediate	Expert

Please tell us why you would like to volunteer with our program:

Thank you for your interest in becoming an Asset Building Volunteer! Please direct all completed applications and questions to Jessica Cook at Jessica.cook.jcs@cityofboston.gov or

617-918-5360. We will contact you with further information and details about volunteering with us.